UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

KATHERINE GRIFFIN, individually and as trustee of the Katherine Griffin Living Trust,

V.

08 CV 2992 (LMM)

Plaintiff,

iamuii,

NOTICE OF APPEARANCE

GOLDMAN, SACHS & CO. and SOFIA FRANKEL,

Defendants.

Dionatants.

PLEASE TAKE NOTICE that the undersigned attorneys hereby appear as counsel for defendants Goldman, Sachs & Co. and Sofia Frankel in this action, and request that all papers be served on them. Michael J. Dell was admitted to practice before this Court on April 29, 1980 and has registered with this Court's ECF system. Karen Steinberg Kennedy was admitted to practice before this Court on April 4, 1995 and has registered with this Court's ECF system.

Dated: New York, New York

June 3, 2007

/s/ Michael J. Dell

Michael J. Dell (MD 7714)
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